

The Cardiff and Vale of Glamorgan Pension Fund
 Local Government Pension Scheme Regulations
NOMINATION OF COHABITING PARTNER FOR SURVIVOR'S PENSION

Before completing this form please read the guidance on reverse

1. PERSONAL DETAILS– Please complete in block capitals

Surname: Title:

Forenames:

Address:

DOB: Marital Status: N.I. No:

Employer: Date started work:

2. YOUR NOMINATE PARTNERS DETAILS– Please complete in block capitals

Surname: Title:

Forenames:

Address:

DOB: Marital Status: N.I. No:

3. We confirm that for a continuous period of at least 2 years, prior to the date of this declaration, all of the following have applied:

- ✓ we have been free to marry each other or enter into a civil partnership with each other
- ✓ we have lived together as if we were husband and wife or registered civil partners
- ✓ neither of us have been living with someone else as if we were husband/wife/civil partners
- ✓ our financial affairs have been **interdependent**, or the nominated partner has been financially dependent upon the Scheme member

Members Signature:

Date:

Nominated Partner's Signature:

Date:

- Please enclose a copy of your partner's birth certificate with this nomination form.
- We will not be able to pay a pension to your partner if this verification is not provided.
- Please tell us if there is a change in your circumstances, which affects this nomination
- Please tell us if you wish to cancel this form
- This information will be updated on your record and a confirmation letter will be sent to you

Please return this form to:

Cardiff Council, Corporate Services, Pensions Team, Room 252, County Hall, Cardiff, CF10 4UW

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If you are a member of the Local Government Pension Scheme (LGPS), and married or are in a registered civil partnership, you're automatically covered for a survivor benefit in the event of your death.

If you have paid into the LGPS on or after 1 April 2008, and have a cohabiting partner, (of either the opposite or same sex) they may be able to receive a survivor benefit in the event of your death. For your partner to be eligible, **all** of the conditions listed overleaf must have applied to you and your partner for a continuous period of at **least 2 years at the date of death**.

If you have paid into the LGPS on or after 1 April 2014, you no longer have to pre-nominate a partner, but if you do, it helps the Scheme Managers to pay any benefits payable to the person(s) of your choice in the event of your death.

On your death, a survivor's pension would be paid to your eligible co-habiting partner provided the pension fund is satisfied that your eligible cohabiting partner can prove that the conditions had been met for a continuous period of at least 2 years immediately prior to your death. For example, confirmation that you lived in a shared household with shared household spending, or that you had a bank account or mortgage in joint names. There would be a right of appeal if a decision is made not to pay a pension and your partner believes that he/she has an entitlement.

Eligible cohabiting partner's pension is only based on your membership from 6 April 1988. However, you are able to pay additional contributions to include any period of membership that you have accrued in the scheme on or before 5 April 1988 - provided you make an election to do so within 12 months of this declaration. If you need further information, please ring the Pension Team on 02920 872334.

Do not complete this form for a **husband, wife or registered civil partner** as they are **automatically** covered under the Regulations.

This form is to nominate a partner to receive a survivor's pension in the event of your death.

You still need to complete a **Death Grant Nomination Form**, to nominate someone, even if the nominee is your eligible co-habiting partner to receive the death grant.

Financially interdependent means that you rely on your joint finances to support your standard of living.

Information collected using this form will be processed by, or on behalf of, the Cardiff and Vale of Glamorgan Pension Fund, for the purposes of administering the scheme. Further details can be found in our data protection notice, available on the website. Where you have provided us with personal data about other individuals, such as family members, dependants or potential beneficiaries under the Fund, please ensure that those individuals are aware of the information contained within this notice.