

The Cardiff and Vale of Glamorgan Pension Fund Local Government Pension Scheme Regulations Transfer Authorisation Form



Please contact the Pensions Team if you would like this form in Welsh.
Cysylltwch â'r Tîm Pensiynau os hoffech gael y ffurflen hon yn Gymraeg.

If you would like to investigate the possibility of transferring your previous pension benefits, into the Cardiff and Vale of Glamorgan Pension Fund, please complete this form. When we receive your completed form, we will contact your previous pension provider and request transfer out figures. There is no obligation for you to proceed with the transfer at this stage. We will write to you with details of the transfer available. If you have more than one previous pension scheme, a Transfer Authorisation Form will need to be completed for each pension provider. Please photocopy this blank form as necessary.

1. Your details – please complete in block capitals

Surname:	<input type="text"/>	Title:	<input type="text"/>
Previous Surname:	<input type="text"/>		
Forenames:	<input type="text"/>		
Address:	<input type="text"/>		
	Postcode:	<input type="text"/>	
Marital Status:	<input type="text"/>	DOB:	<input type="text"/>
		N.I. No:	<input type="text"/>
Employing Authority or Council:	<input type="text"/>		

2. Previous Pension details – please complete in block capitals

Name of Previous Pension:	
<input type="text"/>	
Name and Address of Previous Pension Administrator:	
<input type="text"/>	
Postcode:	Policy/Scheme Membership Number:
<input type="text"/>	<input type="text"/>
Dates of Scheme Membership:	
From:	To:
<input type="text"/>	<input type="text"/>

3. Declaration

I authorise the administrators of my previous pension provider, named above to disclose any information relating to my pension benefits to the Corporate Director Resources of Cardiff County Council.

Signed: _____ **Date:** _____

Please return this completed form to:
Cardiff Council, Pensions Team, Room 252, County Hall, Cardiff, CF10 4UW

Information collected using this form will be processed by, or on behalf of, the Cardiff and Vale of Glamorgan Pension Fund, for the purposes of administering the scheme. Further details can be found in our data protection notice, available on the website.